



HEITECH PADU BERHAD

(Registration No. 199401024950 (310628-D))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("EGM") of HeiTech Padu Berhad ("HeiTech" or the "Company") will be held at Casuarina, Level G, Sime Darby Convention Centre, 1A, Jalan Bukit Kiara 1, Bukit Kiara, 60000 Kuala Lumpur on Wednesday, 25 June 2025 at 12.30 p.m. or immediately upon the conclusion or adjournment (as the case may be) of the 30th Annual General Meeting of HeiTech (which will be held at the same venue on the same day at 10.30 a.m.), whichever is later, or at any adjournment of the EGM to consider and, if thought fit, passing with or without modifications the following ordinary resolutions:

ORDINARY RESOLUTION 1

PROPOSED DIVERSIFICATION OF THE EXISTING BUSINESS OF HEITECH AND ITS SUBSIDIARIES TO INCLUDE THE BUSINESS OF DEVELOPMENT, OWNERSHIP, OPERATION AND MAINTENANCE OF RENEWABLE ENERGY POWER PLANT AS WELL AS RELATED ENGINEERING, PROCUREMENT, CONSTRUCTION AND COMMISSIONING SERVICES IN RELATION TO ENERGY SOLUTIONS ("PROPOSED DIVERSIFICATION")

"THAT subject to the approvals of the relevant authorities and/or parties (if required) being obtained, approval be and is hereby given to the Board of Directors of HeiTech ("Board") to diversify the existing business of the Company and its subsidiaries to include the business of development, ownership, operation and maintenance of renewable energy power plant as well as related engineering, procurement, construction and commissioning services in relation to energy solutions;

AND THAT the Board be and is hereby authorised and empowered to take all such steps and enter into all deeds, agreements, arrangements, undertakings, transfers and indemnities as it deems fit, necessary, expedient and/or appropriate and in the best interest of the Company in order to implement, finalise, complete and give full effect to the Proposed Diversification with full powers to assent to any conditions, modifications, variations and/or amendments as may be required by any relevant authorities as the Board deems fit, appropriate and in the best interest of the Company;"

ORDINARY RESOLUTION 2

PROPOSED BONUS ISSUE OF 27,836,955 NEW ORDINARY SHARES IN HEITECH ("SHARES") ("BONUS SHARES") ON THE BASIS OF 1 BONUS SHARE FOR EVERY 4 EXISTING SHARES HELD ON AN ENTITLEMENT DATE TO BE DETERMINED AND ANNOUNCED LATER ("PROPOSED BONUS ISSUE")

"THAT subject to the approvals of all relevant authorities and/or parties being obtained, approval be and is hereby given to the Board to allot and issue 27,836,955 Bonus Shares on the basis of 1 Bonus Share for every 4 existing Shares held by the shareholders of the Company whose names appear in the Record of Depositors of the Company as at 5.00 p.m. on an entitlement date to be determined by the Board and announced later by the Company;

THAT the Board be and is hereby authorised to allot and issue the Bonus Shares as fully paid shares, at no consideration and without capitalisation of the Company's reserves;

THAT the Bonus Shares shall, upon allotment and issuance, rank equally in all respects with the then existing Shares, save and except that they will not be entitled to any dividend, rights, allotment and/or any other distribution that may be declared, made or paid prior to the date of allotment and issuance of the Bonus Shares;

THAT any fractional entitlements arising from the Proposed Bonus Issue shall be disregarded and/or dealt with in such a manner as the Board

Notes:

- For the purpose of determining who shall be entitled to participate in the EGM, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available to the Company, the Record of Depositors as at 18 June 2025. Only a member whose name appears on this Record of Depositors shall be entitled to participate in the EGM.
- A member who is entitled to participate in the EGM is entitled to appoint a proxy or attorney or in the case of a corporation, to appoint a duly authorised representative to participate in his/her place. A proxy may but need not be a member of the Company.
- A member of the Company who is entitled to attend and vote at a general meeting of the Company may appoint not more than 2 proxies to participate instead of the member at the EGM. Where there are 2 proxies, the number of shares to be represented by each proxy must be stated.
- Where a member of the Company is an authorised nominee as defined in the Securities Industry (Central Depositories) Act 1991, it may appoint not more than 2 proxies in respect of each securities account it holds in ordinary shares of the Company standing to the credit of the said securities account.
- Where the appointment is executed by a corporation, it must be either under its Common Seal or the hand of its officer or attorney duly authorised.
- The appointment of proxy may be made in hard copy form in the following manner and must be received by the Company not less than 48 hours before the time appointed for holding the EGM or adjourned general meeting at which the person named in the appointment proposes to vote:
 - Hard copy form**
In the case of an appointment made in hard copy form, the Form of Proxy must

in its absolute discretion deems fit, expedient and in the best interest of the Company;

AND THAT the Board be and is hereby authorised to take all such steps and to execute all necessary documents as the Board may deem fit to give effect to the Proposed Bonus Issue with full power to assent to any conditions, variations, modifications and/or amendments in any manner as may be required or imposed by any relevant authorities and to deal with all matters relating thereto and to take all such steps and do all such acts and things in any manner as the Board may consider necessary and/or expedient in the best interest of the Company in order to implement, finalise, complete and to give full effect to the Proposed Bonus Issue;"

ORDINARY RESOLUTION 3

PROPOSED PRIVATE PLACEMENT OF UP TO 27,836,955 NEW SHARES ("PLACEMENT SHARES"), REPRESENTING UP TO 20% OF THE ENLARGED TOTAL NUMBER OF ISSUED SHARES AFTER THE COMPLETION OF THE PROPOSED BONUS ISSUE ("PROPOSED PRIVATE PLACEMENT")

"THAT subject to the approvals of all relevant authorities and/or parties being obtained, approval be and is hereby given to the Board to allot and issue up to 27,836,955 Placement Shares, representing up to 20% of the enlarged total number of issued Shares after the completion of the Proposed Bonus Issue;

THAT the issue price of the Placement Shares will be determined and fixed by the Board at a later date ("Price-Fixing Date") at a discount of not more than 10% to the 5-day volume weighted average market price of the Shares immediately before the Price-Fixing Date, for such purpose and use of proceeds as set out in Section 2.3.6 of the circular to shareholders in relation to, among others, the Proposed Private Placement dated 10 June 2025 ("Circular");

THAT the Placement Shares will, upon allotment and issuance, rank equally in all respects with the then existing Shares, save and except that the Placement Shares will not be entitled to any dividend, rights, allotment and/or other distribution that may be declared, made or paid prior to the date of allotment and issuance of the Placement Shares;

THAT pursuant to subsection 85(1) of the Companies Act 2016 read together with the Constitution of the Company, approval be and is hereby given to waive the pre-emptive rights of the existing shareholders of the Company to be first offered any new Shares ranking equally to the existing issued shares arising from the allotment and issuance of the new Shares pursuant to the Proposed Private Placement and that the Board is exempted from the obligation to offer such new Shares first to the existing shareholders of the Company in respect of the allotment and issuance of the Placement Shares pursuant to the Proposed Private Placement, which will consequently result in a dilution of the shareholders' shareholdings percentage in the Company;

AND THAT the Board be and is hereby authorised to do all acts and things as they may consider necessary or expedient in the best interest of the Company with full powers to assent to any conditions, variations, modifications and/or amendments as may be required or permitted by any relevant authorities, and to take all steps and to enter into all such agreements, arrangements, undertakings, indemnities, transfer, assignments and guarantees with any party or parties and to carry out any other matters as may be required to implement, finalise and give full effect to the Proposed Private Placement."

By Order of the Board

Zainal Amir Bin Ahmad (SSM PC No. 202008000998) (LS0010080)
Company Secretary
Selangor Darul Ehsan
10 June 2025

be deposited with the Share Registrar of the Company at Tricor Investor & Issuing House Services Sdn Bhd, Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively, the Drop-in Box located at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur not less than 48 hours before the time appointed for holding the EGM or adjourned general meeting at which the person named in the appointment proposes to vote. A copy of the power of attorney may be accepted provided that it is certified notarially and/or in accordance with the applicable legal requirements in the relevant jurisdiction in which it is executed.

- Electronic form**
The form of proxy can be electronically submitted via Tricor Investor & Issuing House Services Sdn Bhd's TIH Online website at <https://tih.online>.
- Please ensure all the particulars as required in the Form of Proxy are completed, signed and dated accordingly.
 - The last date and time for lodging the Form of Proxy is Monday, 23 June 2025 at 12.30 p.m.
 - Any authority pursuant to which such an appointment is made by a power of attorney must be deposited with the Share Registrar of the Company at Tricor Investor & Issuing House Services Sdn Bhd, Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively, the Drop-in Box located at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur not less than 48 hours before the time appointed for holding the EGM or adjourned general meeting at which the person named in the appointment proposes to vote. A copy of the power of attorney may be accepted provided that it is certified notarially and/or in accordance with the applicable legal requirements in the relevant jurisdiction in which it is executed.
 - Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, all the resolutions set out in the Notice of EGM will be put to the vote by way of a poll. Independent scrutineers will be appointed to conduct the polling process and to verify the results of the poll.